

SHARA CARTER, M.A.ED, LPC, NCC



1801 ROBERT FULTON DRIVE UNIT 230 RESTON, VA 20191

INTAKE QUESTIONNAIRE

PERSONAL HISTORY

Client's NAME: _____ DATE: _____

Gender: ___ M ___ F Date of Birth: _____ Age: _____

Form completed by (if other than client) _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

PHONE (Cell) : _____ (Other phone) _____ (preferred phone?) _____

EMAIL: _____

Primary reason(s) for seeking services:

- Addictive Behaviors Coping Mental Confusion
- Alcohol/Drugs Depression Sexual Concerns
- Anger Management Eating Disorder Sleeping Problems
- Anxiety Fear/Phobias
- Career Counseling

Other Mental Health Concerns: _____

What are your goals for therapy? _____

Please check behaviors and symptoms that occur to you more often than you would like them to:

- Aggression Dizziness Irritability Sleeping Problems
- Alcohol Dependence Drug Dependence Judgment Errors Speech Problems
- Anger Eating Disorder Loneliness Suicidal Thoughts
- Antisocial Behavior Elevated Mood Memory Impairment Thoughts Disorganized
- Anxiety Fatigue Mood Shifts Trembling
- Avoiding People Gambling Panic Attacks Worrying
- Chest Pain Hallucinations Phobias/Fears Work Issues
- Cyber Addiction Heart Palpitations Recurring Thoughts OTHER: _____
- Depression High Blood Pressure Sexual Addiction _____
- Disorientation Hopelessness Sexual Difficulties _____
- Distractibility Impulsivity Sick Often _____

Briefly discuss how the above symptoms impair your ability to function effectively: _____

Any additional information that would assist your therapist in understanding your concerns or problems:

Do you feel suicidal at this time? ___ YES ___ NO Homicidal? ___ YES ___ NO

If yes, please explain: _____

FAMILY INFORMATION

Marital Status (more than one may apply)

- Single Annulment
 Legally Married Unmarried, living together
 Widowed Divorced
 Divorce in progress Multiple marriages _____
 Separated Length of time (any of the above) _____
 Assessment of current relationship: Good Fair Poor None

Relationship	Name	Age	Living? Y/N	Living With you? Y/N
Mother				
Father				
Spouse				
Child				
Child				
Child				

Significant Relationships: (e.g., brother, sister, grandparents, other relatives. Please specify)

Relationship	Name	Age	Living? Y/N	Living with you? Y/N

DEVELOPMENT

Are there special, unusual or traumatic circumstances that affected your/ the client's development? Y N

If yes, please describe: _____

Has there been history of child abuse? Y N

If yes, which type? Sexual Physical Verbal

If yes, the abuse was as a Victim Perpetrator

Other childhood issues: Neglect Inadequate nutrition Other (please specify) _____

CULTURAL/EHNIC

To which cultural or ethnic group, if any, do you belong? _____

Are you experiencing any problems due to cultural or ethnic issues? Y N

If yes, please describe: _____

SPIRITUAL/RELIGIOUS

How important to you are spiritual matters? Not Little Moderate Much

Are you affiliated with a spiritual or religious group? Y N Describe: _____

Were you raised within a spiritual or religious group? Y N Describe: _____

Would you like your spiritual/religious beliefs incorporated into counseling? Y N

LEISURE/RECREATIONAL

Describe special areas of interest or hobbies (e.g. art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, reading, fishing, hunting, traveling, watching movies, writing, etc)

Activity	How Often Now	How Often in the Past

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SOCIAL RELATIONSHIPS

Check how you generally get along with other people: (check all that apply)

- Affectionate Follower Shy/Withdrawn
 Aggressive Friendly Submissive
 Avoidant Leader Other (Please specify) _____
 Fight/Argue Often Outgoing _____

Sexual Orientation: _____ Comments: _____

Sexual Dysfunctions? Y N Describe: _____

Any current or history of being a sexual perpetrator? Y N Describe: _____

EDUCATION

Fill in all that apply: Years of education: _____ Currently enrolled in school? Y N

High School Graduate/GED

Vocational: Number of Years: _____ Graduated: Y N Major: _____

College: Number of Years: _____ Graduated: Y N Major: _____

Graduate: Number of Years: _____ Graduated: Y N Major: _____

Other Training/Schooling: _____

EMPLOYMENT

Begin with the most recent job, list job history:

Employer	Title/Job Type	Dates	Reason Left Job

Currently: FT PT Temp Laid-Off Disabled Retired SSI
 Student Other(Specify): _____

LEGAL

Are you involved in any active cases (traffic, civil, criminal)? Y N

If yes, please describe: _____

Are you presently on probation or parole? Y N

If yes please describe: _____

Is there any past history of traffic, civil, or criminal legal issues? Y N

If yes please describe: _____

MEDICAL/PHYSICAL HEALTH

Current Prescribed Medications:

Medications	Dose	Dates	Purpose	Side Effects

CURRENT OVER-THE-COUNTER MEDICATIONS:

OTC Medications	Dose	Dates	Purpose	Side Effects

Are you allergic to any medications or drugs? ___Y ___N Describe:_____

Please check any/all that apply:

- | | | |
|--|--|--|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Sleeping Disorders |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Ear Infections | <input type="checkbox"/> Sore Throat |
| <input type="checkbox"/> Abdominal Pain | <input type="checkbox"/> Eating Problems | <input type="checkbox"/> Scarlet Fever |
| <input type="checkbox"/> Abortion | <input type="checkbox"/> Fainting | <input type="checkbox"/> Sinusitis |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Smallpox |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Frequent Urination | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Headaches | <input type="checkbox"/> Sexual Problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Toothache |
| <input type="checkbox"/> Bed-wetting | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Measles | <input type="checkbox"/> Vision Problems |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Mononucleosis | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Mumps | <input type="checkbox"/> Whooping Cough |
| <input type="checkbox"/> Colds/Coughs | <input type="checkbox"/> Menstrual Pain | <input type="checkbox"/> Other (describe)_____ |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Miscarriages | _____ |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Neurological Disorders | _____ |
| <input type="checkbox"/> Dental Problems | <input type="checkbox"/> Nausea | _____ |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Nose Bleeds | _____ |
| <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Pneumonia | _____ |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Rheumatic Fever | _____ |
| <input type="checkbox"/> Drug Abuse | <input type="checkbox"/> Sexually Transmitted Diseases | _____ |

List any current health concerns:_____

Please check if there have been any recent changes in the following:

- | | |
|--|--|
| <input type="checkbox"/> Sleep Patterns | <input type="checkbox"/> Behavior |
| <input type="checkbox"/> Physical Activity Level | <input type="checkbox"/> Weight |
| <input type="checkbox"/> Eating Patterns | <input type="checkbox"/> Energy Level |
| <input type="checkbox"/> General Disposition | <input type="checkbox"/> Nervousness/Tension |

CHEMICAL USE HISTORY

PLEASE COMPLETE the CHART WITH THE FOLLOWING. Add any not listed as necessary: Alcohol, Barbiturates, Valium/Librium, Cocaine/Crack, Heroin/Opiates, Marijuana, PCP/LSD/Mescaline, Inhalants, Caffeine, Nicotine, OTHER

Substance	Method of Use	Frequency of Use	Age of first Use	Age of Last Use	Used in the Last 48 hours? Y/N	Used in the Last 30 Days? Y/N

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SUBSTANCE USE

Describe when and where you typically use substances: _____

Describe any changes in your use patterns: _____

Describe how your use has affected your family or friends (include their perceptions of your use):

Reasons for use:

- Addicted Escape Socialization
 Build Confidence Self-Medication Taste
 Other (please specify): _____

How do you believe your substance abuse affects your life? _____

Who or what has helped you in stopping or limiting your use? _____

Does/Has someone in your family present/past have/had a problem with drugs or alcohol? Y N

If yes, please describe: _____

Have you had adverse reactions or overdose on drugs or alcohol? Describe: _____

Have drugs or alcohol created a problem for your job or school? Y N

COUNSELING/PRIOR TREATMENT HISTORY

Have you had previous treatment for any of the following?

Treatment	YES/NO	WHEN	WHERE	REACTION TO EXPERIENCE
Counseling/Psychiatric				
Suicidal Thoughts/Attempts				
Drug/Alcohol Treatment				
Hospitalizations				
Self-Help Groups (AA, NA, Al-Anon)				

EATING AND WEIGHT

Current Weight _____ Highest Weight (excluding pregnancy) _____

Height: _____ Ideal Weight: _____ Lowest Adult Weight: _____

Eating Habits: ___ Very Healthy ___ Moderately Healthy ___ Average ___ Not Healthy

Are you satisfied with your eating patterns? ___Y ___N Do you ever eat in secret? ___Y ___N

Does your weight affect the way you feel about yourself? ___Y ___N

Have any members of your family suffered from an eating disorder? ___Y ___N

If yes, describe: _____

Do you currently suffer with or have you ever suffered with an eating disorder? ___Y ___N

If yes, describe: _____

Client Name: _____ Signature: _____

Date: _____